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Zall Group Ltd. 卓爾集團股份有限公司

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 2098)

TRADING HALT

At the request of Zall Group Ltd. (the "Company"), trading in the shares of the Company on The Stock Exchange of Hong Kong Limited was halted at 1:00 p.m. on 28 October 2016 pending the release by the Company of an announcement in relation to an acquisition agreement executed by the Company which constitutes a very substantial acquisition and connected transaction, and contains inside information of the Company.

By order of the Board

Zall Group Ltd.

Yan Zhi

Co-chairman

Hong Kong, 28 October 2016

As at the date of this announcement, the Board comprises Mr. Yan Zhi, Dr. Gang Yu, Mr. Cui Jinfeng, Mr. Wang Chuang and Mr. Peng Chi, as executive directors of the Company; Mr. Cheung Ka Fai, Mr. Wu Ying and Mr. Wei Zhe, David, as independent non-executive directors of the Company.