

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ring Limited		
	Development Group Ltd	d.	
Date Submitted 02/11	/2015		
I. Movements in Authorised Share Ca	apital		
1. Ordinary Shares			
(1) Stock code : <u>2098</u> Desc	cription: Ordinary	Shares	
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	8,000,000,000	0.01	80,000,000
Increase/(decrease)	16,000,000,000 (see remarks)		Nil
Balance at close of the month	24,000,000,000	0.00333	80,000,000
(2) Stock code : N/A Desc	cription: N/A		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month		<u> </u>	

31/10/2015

2. Preference Shares						
Stock code :	N/A	Descrip	otion:	N/A		
				preference nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth		_		
Increase/(decrease)						
Balance at close of the	ne month					
3. Other Classes of S	hares					
Stock code:	N/A	Descrip	otion:	N/A		
				of other s of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of p	receding 1	nonth				
Increase/(decrease)						
Balance at close of the	ne month					
Total authorised shar	e capital a	nt the end	of the me	onth:	HK\$80	0,000,000

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	3,553,448,000		<u> </u>	
Increase/ (decrease) during the month	7,106,896,000 (see remarks)		. <u> </u>	
Balance at close of the month	10,660,344,000		<u>-</u>	

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share	•	Schemes of the	,		No. of new shares of	No. of new shares of	
option scheme					issuer issued during	issuer which may be	
including EGM					the month pursuant	issued pursuant thereto	
approval date		Movement duri	ing the month		thereto	as at close of the month	
(dd/mm/yyyy) and —		Wiovement dun	ing the month		=		
class of shares							
issuable	Granted	Exercised	Cancelled	Lapsed			
1.Pre-IPO							
Share Option							
Scheme							
adopted by the							
Issuer by way						Adjusted to	
of	0	0	0	0	0	86,572,500	
shareholders'						(see remarks)	
written							
resolutions on							
20 June 2011							
Ordinary							
shares							
(Note 1)							
2.Share Option							
Scheme							
adopted by the							
Issuer by way							
of	0	0	0	0	0	0	
shareholders'	Ü	O	V	O	V	V	
written							
resolutions on							
20 June 2011							
Ordinary							
•							
shares							
(Note 1)		7 0	-4-1 A (O !'	· 1. · · · ·	N''1		
		To	otal A. (Ordin	•			
			*	nce shares)			
			·	Other class)	N/A		
Total funds raised dur		from exercise of					
options (State currenc	v)		Nil				

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal va nominal close o value preceding n	of dur	ercised ing the ionth	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
	(/ /)					
4. N/A						
Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
		Total B.	(Prefere	nary shares) <u>N/A</u> nce shares) <u>N/A</u> Other class) <u>N/A</u>		

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued month pursuant thereto as at pursuant Currency of Amount at close Converted thereto close of the amount of preceding during the Amount at close month outstanding month month of the month Class and description 1. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) (/ /) Total C. (Ordinary shares) N/A

> (Preference shares) $\overline{N/A}$ (Other class) N/A

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (//) shares (Note 1)		
2. N/A		
3. N/A		
(/ /) shares (Note 1)		
Total D. (Ordinary shares) (Preference shares) (Other class)	Nil N/A N/A	

	T. (1						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue							the month
				Class of shares issuable (Note 1)		_		
1.	Rights issue	At price :	State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			Ĭ	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							IVA	
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State curre ncy	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			ney	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

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	Type of Issue						For Main Board and No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State curre ncy	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			ney	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
							N/A	_
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares	i		Cancellation date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(/ /)		
				EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Class of shares issuable (Note 1)				
8.	Consideration issue	At price:	State curre	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			· J	EGM approval date: (dd/mm/yyyy)	(/ /)		
							N/A	_

For Main Board and GEM listed issuers No. of new shares No. of of issuer issued new shares during the month of issuer pursuant thereto which may be issued pursuant thereto as at close of the month Type of Issue **Ordinary** Class of shares issuable (*Note 1*) Share subdivision Issue and allotment (19/10/2015)(see remarks) date: (dd/mm/yyyy) EGM approval date: (16/10/2015) (dd/mm/yyyy) 7,106,896,000 Class of shares issuable _____ (*Note 1*) State 10. Other: At Issue and allotment curre Over-Allotment price: (/ / date: (dd/mm/yyyy) ncy EGM approval date: (/ /) (dd/mm/yyyy) N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	7,106,896,000
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

Total E.

(Ordinary shares) 7,106,896,000

(Preference shares) $\frac{N/A}{N/A}$

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An ordinary resolution for the share subdivision was passed at the extraordinary general meeting of the
Company held on 16 October 2015. With effect from 19 October 2015, each issued and unissued
share of the Company of HK\$0.01 each in the share capital of the Company was subdivided into three
(3) subdivided shares of HK\$0.00333 each.
Upon the share subdivision becoming effective, the exercise price of the outstanding options granted
under the Pre-IPO share option scheme adopted on 20 June 2011 was adjusted from HK\$0.871 per share
to HK\$0.29033 per share and the number of shares to be issued upon the exercise of the options was
adjusted from 28,857,500 shares to 86,572,500 shares.
Submitted by: Ma Wing Ming Title: Company Secretary (Director, Secretary or other duly authorised officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.